



JD Capital plc
HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

COMPANY ANNOUNCEMENT

Approval of Prospectus for the issue of €5,000,000 Unlisted Secured Callable Notes

Date of Announcement
Reference

14 December 2023
JDC 73/2023

The following is a company announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

The Board of Directors of the Company hereby announces that a prospectus dated 12 December 2023 (the “**Prospectus**”) relating to the issue of a maximum of €5,000,000 7.25% secured callable notes redeemable in 2026 (or earlier, at the discretion of the Company) of a nominal value of €1,000 per note (the “**Notes**”), has been approved by the Malta Financial Services Authority on the date hereof.

The Prospectus sets out the terms under which the Notes are to be issued by the Company in favour of the nominee and placement agent appointed for the purposes of the proposed issue, Calamatta Cuschieri Investment Services Limited (C 53094) (“**Nominee and Placement Agent**”). All categories of investors may subscribe for participation notes to be issued by the Nominee and Placement Agent under the terms and conditions set out in the Prospectus, subject to the necessary assessment of appropriateness being conducted.

Full details on the Notes are set out in the Prospectus which may be accessed and downloaded from the Company’s website at <https://jsdimech.com/investor-relations/>.

UNQUOTE

By order of the Board of Directors of the Company.

Dr Malcolm Falzon
Company Secretary