



JD Capital plc
HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

COMPANY ANNOUNCEMENT

Publication of Financial Analysis Summary 2023

Date of Announcement	16 June, 2023
Reference	JDC 67/2023

The following is a Company Announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

The Board of Directors of the Company hereby announces that the Financial Analysis Summary dated 16 June 2023, compiled by Calamatta Cuschieri Investment Services Limited, has been approved for publication (the “**FAS**”). A copy may be accessed and downloaded from the Company’s website at <https://jsdimech.com/investor-relations/>.

With reference to company announcement JDC 65/2023, in which the Company announced that it will be offering for subscription, through authorised financial intermediaries, up to €11,000,000 6% Secured Bonds 2033 (the “**Series 2/2023, Tranche 1 Bonds**”) and will be applying for listing of the Series 2/2023, Tranche 1 Bonds on the Official List of the Malta Stock Exchange, and further to the issuance of company announcement JDC 66/2023 regarding the publication of the final terms relative to the said issue of Series 2/2023, Tranche 1 Bonds (the “**Final Terms**”), it is hereby noted that the FAS issued pursuant to this announcement shall serve as the financial analysis summary to be appended to the Final Terms.

UNQUOTE

By order of the Board of Directors of the Company

Dr. Malcolm Falzon
Company Secretary