



JD Capital plc
HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

COMPANY ANNOUNCEMENT

Publication of Final Terms

Date of Announcement	16 June, 2023
Reference	JDC 66/2023

The following is a Company Announcement issued by JD Capital p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules.

QUOTE

Further to company announcement JDC65/2023 in which the Company announced that it will be offering for subscription, through authorised financial intermediaries, up to €11,000,000 6% Secured Bonds 2033 (the “**Series 2/2023, Tranche 1 Bonds**”) and applying for listing of the Series 2/2023, Tranche 1 Bonds on the Official List of the Malta Stock Exchange, the Company hereby announces that it has published final terms dated 16 June 2023, relative to the Series 2/2023, Tranche 1 Bonds (the “**Final Terms**”).

The Final Terms must be read in conjunction with the base prospectus dated, and approved by the Malta Financial Services Authority on, 3 October 2022 (the “**Base Prospectus**”).

The Base Prospectus and Final Terms may be accessed and downloaded from the Company’s website at <https://jsdimech.com/investor-relations/>.

UNQUOTE

By order of the Board of Directors of the Company

Dr. Malcolm Falzon
Company Secretary