

JD Capital p.l.c.

HHF 303, Industrial Estate Hal Far, Birzebbugia, BBG 3000, Malta
(a public limited liability company registered under the laws of Malta)

Issue by JD Capital p.l.c. (C 82098) (the “Company”)

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that JD Capital p.l.c. has issued a base prospectus dated 3 October 2022 (the “**Base Prospectus**”) relating to the issue of secured* bonds (the “**Issuance Programme**”). The maximum aggregate principal amount of bonds that may be issued under the Issuance Programme is €25 million.

The Company issued final terms dated 3 October 2022 (the “**Final Terms**”) under which an aggregate amount of €14,000,000 of secured bonds (the “**Bonds**”) will be offered for subscription.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 25 November 2022 and trading is expected to commence on 28 November 2022.

Calamatta Cuschieri Investment Services Limited is acting as Sponsor to JD Capital p.l.c.

Copies of the Base Prospectus and Final Terms may be obtained free of charge during office hours from the office of Calamatta Cuschieri Investment Services Limited (the “Sponsor”) at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta. The Base Prospectus and Final Terms may also be downloaded from the following websites of the Sponsor and the Company:

www.cc.com.mt

www.jsdimech.com

The value of investments may decrease as well as increase and past performance is not an indication of future performance. Prospective investors are urged to read the Base Prospectus and the Final Terms carefully, especially the Risk Factors therein.

**The Bonds will be secured by the Secured Property (as defined in the Base Prospectus). This is explained in section 15.2.4 of the Base Prospectus. Prospective investors should also refer to section 2.7.6 of the Base Prospectus entitled “Status and ranking of the Bonds and additional indebtedness or security” for a full description of the relevant risks that should be considered by prospective investors in this regard.*

Date: 6 October 2022